

May 31, 2024

To,  
The Manager,  
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Dear Madam / Sir,

**Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs)**

**Ref: Our letter dated May 24, 2024**

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated May 31, 2024, allotted 26,500 (Twenty Six Thousand Five Hundred) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (8.17% TFSIN FY 2024-25 Series 46 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 2,650 Million (Rupees Two Thousand Six Hundred and Fifty Million only) on a private placement basis.

We wish to submit the following details of the aforesaid allotments:

Security Name	<b>8.17% TFSIN FY 2024-25 Series 46</b>
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook
Issue Size (Rs. Crores)	INR 2,650 Million (Rupees Two Thousand Six Hundred and Fifty Million Only)
Coupon Rate	<b>8.17%</b> per annum
Default Interest Rate	<b>2.00%</b> per annum
Tenor	3 years (from the Deemed Date of Allotment)
Coupon Payment Frequency	Annual and at maturity
Date of Allotment	May 31, 2024
Redemption Date	May 31, 2027
Redemption Price per NCD	INR 1,00,000 (Rupees One Lakh Only)
Issue Price per NCD	INR 1,00,000 (Rupees One Lakh Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)

**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore - 560 025  
P: +91 80 4344 2800 | F: +91 80 4344 2930 | [cs@tfsin.co.in](mailto:cs@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN: U74900KA2011FLC058752



Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

**For Toyota Financial Services India Limited**

**Ganesh Chandrasekaran**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No.: A23703**

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