

January 23, 2023

The Manager
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir/Ma'am,

Sub: Intimation under Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51 read with clause 14 and 30 of Para A of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company has passed resolution on January 23, 2023, to allot 152,173,913 (One Hundred Fifty-Two Million One Hundred Seventy-Three Thousand and Nine Hundred and Thirteen Only) Equity Shares of the Company having face value of Rs. 10/- each, at an issue price of Rs. 23/- including premium of Rs. 13/- per Equity Share aggregating to Rs. 3,499,999,999/- (Rupees Three Billion Four Hundred and Ninety-Nine Million Nine Hundred and Ninety-Nine Thousand and Nine Hundred and Ninety-Nine only) to Toyota Financial Services Corporation, Japan (Holding Company).

You are requested to kindly take the above on record.

Thanking you,

Yours Sincerely,

For Toyota Financial Services India Limited

Nithya Prabhu R Company Secretary ICSI Membership No: F9087