

October 26, 2023

To,  
**The Manager,**  
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Dear Sir/Madam,

**Sub: Intimation under Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Our Letter dated September 26, 2023 - Intimation of closure of trading window and October 3, 2023 - Issue of Securities.**

Pursuant to Regulation 51 read with clause 14 and 30 of Para A of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company on October 26, 2023, have approved the allotment of 100 Million (One Hundred Million) Equity Shares having face value of INR 10/- (Rupee Ten) each at an issue price of INR 24/- (Rupee Twenty-Four Only) each including premium of INR 14/- (Rupees Fourteen Only) per Equity Share, aggregating to INR 2.4/- Billion to Toyota Financial Services Corporation, Japan, the Holding Company, through Preferential Issue on a Private Placement basis.

You are requested to kindly take the above on record.

Thanking you,

Yours Sincerely,

**For Toyota Financial Services India Limited**

**R Nithya Prabhu**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: F9087**

**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

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