

April 28, 2023

The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E)
 Mumbai - 400 051.

Dear Madam/Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)

Ref: Our letter dated April 21, 2023

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated April 28, 2023, allotted 30,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each, amounting to Rs. 300,00,00,000/- (Rupees Three Hundred Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8.10% TFSIN FY 2023-24 Series 37	
Issuer	Toyota Financial Services India Limited	
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	
Mode of Issue	Private Placement	
Rating	ICRA AAA with 'Stable' outlook	
Issue Size	Rs. 300,00,00,000 (Rupees One Hundred & Fifty Crores Only)	
Coupon Rate	8.10% per annum	
Default Interest Rate	2.00% per annum	
Issue Size (Rs. Crores)	300	
Tenor	37 months (from the Deemed Date of Allotment)	
Coupon Payment Frequency	Annual and at maturity	
Date of Allotment	April 28, 2023	
Redemption Date	May 28, 2026	
Redemption Price per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)	
Issue Price per NCD	No. of NCD	Issue Price per NCD
	21,000	INR 1,00,110 (Rupees One Lakh One Hundred and Ten Only)
	9,000	INR 1,00,000 (Rupees One Lakh Only)
Face Value per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)	

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore – 560 025
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Security	First Ranking Exclusive charge by way of hypothecation over the Receivables for Security Cover of 1 (One) time over principal and accrued interest.
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

Nithya Prabhu R
Company Secretary
ICSI Membership No: F9087