PUBLIC



October 3, 2023

To, The Manager, National Stock Exchange of India Limited ('NSE'), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Dear Sir/Madam,

Sub: Intimation under Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 51 read with clause 14 and 30 of Para A of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors and Members of the Company at their respective Meeting held on October 3, 2023, have approved the issuance of up to 100 Million (One Hundred Million Only) Equity Shares of the Company having face value of INR 10/- (Rupees Ten Only) each, at an issue price of INR 24/- (Rupees Twenty-Four Only) including premium of INR 14/- (Rupees Fourteen Only) per Equity Share for an aggregate amount not exceeding INR 2.4/- Billion to Toyota Financial Services Corporation, Japan, on Private Placement basis.

You are requested to kindly take the above on record.

Thanking you,

Yours Sincerely,

For Toyota Financial Services India Limited

R Nithya Prabhu Company Secretary & Compliance Officer ICSI Membership No: F9087