

February 11, 2025

To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051.

Dear Madam/Sir,

Sub: Disclosure of utilization of issue proceeds of non-convertible securities for the quarter ended December 31, 2024, pursuant to Regulations 52(7) and 52(7A) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations).

Pursuant to Regulations 52(7) and 52(7A) of the SEBI LODR Regulations, Toyota Financial Services India Limited ("the Company / the listed entity") confirms the following:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised in INR Crores	Funds utilized in INR Crores	Any deviation (Yes/ No)	if 8 is Yes, then specify the purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Toyota Financial Services India Limited	INE692Q07530	Private placement	Non-Convertible Debenture	19-Dec-2024	200	200	No	Not Applicable	Nil

B. Statement of deviation/variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Toyota Financial Services India Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debenture
Date of raising funds	19-Dec-2024
Amount raised	INR 200 Crores (INE692Q07530)
Report filed for quarter ended	December 2024
Is there a deviation/variation in use of funds raised?	No Deviation/Variation
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable. Since, there is no Deviation/Variation.
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/variation	-
Comments of the audit committee after review	-

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore – 560 025
P: +91 80 4344 2800 | F: +91 80 4344 2930 | cs@tfsin.co.in | www.toyotafinance.co.in | CIN: U74900KA2011FLC058752

Comments of the auditors, if any				-		
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

You are requested to kindly take the same on record.

Thank You,

Yours Sincerely,

For Toyota Financial Services India Limited

Surya Narayan Patro
Chief Financial Officer

CC: Vistra (ITCL) India Limited (Debenture Trustee)

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