

January 31, 2022

**The Manager,**  
**National Stock Exchange of India Limited ('NSE'),**  
 Exchange Plaza, Plot no. C/1, G Block,  
 Bandra-Kurla Complex, Bandra (E),  
 Mumbai - 400 051.

Dear Sir/Madam,

**Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)**

**Ref: Our letter dated January 25, 2022**

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated January 31, 2022, allotted 1,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 10,00,000/- each, amounting to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	5.88% TFSIN FY 2021-22 Series 32
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs)
Mode of Issue	Private Placement
Rating	CRISIL AAA/Stable
Issue Size	Rs. 100,00,00,000 (Rupees One Hundred Crores Only)
Coupon Rate	5.88% per annum
Default Interest Rate	2% per annum
Issue Size (Rs. Crores)	100.00
Tenor	2 years
Coupon Payment Frequency	Annual and at maturity
Deemed Date of Allotment	January 31, 2022
Redemption Date	January 31, 2024
Redemption Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Issue Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)

**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore – 560 025  
 P: +91 80 4344 2800 | F: +91 80 4344 2930 | [cs@tfsin.co.in](mailto:cs@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN: U74900KA2011FLC058752

Security	First Ranking Exclusive charge by way of hypothecation over the Secured Receivables for Security Cover of 1 (One) time over principal and accrued interest
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You are requested to take note of the same.

Thanking You

Yours Sincerely,

**For Toyota Financial Services India Limited**

**R NITHYA**  
**PRABHU**

Digitally signed by  
R NITHYA PRABHU  
Date: 2022.01.31  
13:15:09 +05'30'

**Nithya Prabhu R**

**Company Secretary**

**ICSI Membership No. F9087**