

February 26, 2024

To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Madam/Sir,

Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs).

Ref: Our letter dated February 20, 2024

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated February 26, 2024, allotted 20,000 (Twenty Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (NCDs) (8.3% TFSIN FY 2023-24 Series 45 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each for an Issue Size of INR 2,000 Million (Rupees Two Thousand Million only) on a private placement basis.

We wish to submit the following details of the aforesaid allotments:

Security Name	8.3% TFSIN FY 2023-24 Series 45
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook
Issue Size (Rs. Crores)	INR 2,000 Million (Rupees Two Thousand Million Only)
Coupon Rate	8.3% per annum
Default Interest Rate	2.00% per annum
Tenor	2 years, 10 Months and 30 days (from the Deemed Date of Allotment)
Coupon Payment Frequency	Annual and at maturity
Date of Allotment	February 26, 2024
Redemption Date	January 25, 2027
Redemption Price per NCD	INR 1,00,000 (Rupees One Lakh Only)
Issue Price per NCD	INR 1,00,000 (Rupees One Lakh Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
P: +91 80 4344 2800 | F: +91 80 4344 2930 | cs@tfsin.co.in | www.toyotafinance.co.in | CIN: U74900KA2011FLC058752



Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

For Toyota Financial Services India Limited

Ganesh Chandrasekaran
Company Secretary & Compliance Officer
ICSI Membership No.: ACS 23703

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