

July 5, 2023

To,  
The Manager,  
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051.

Dear Madam/Sir,

**Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)**

**Ref: Our letter dated June 22, 2023**

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated July 5, 2023, allotted 37,500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each, amounting to Rs. 375,00,00,000/- (Rupees Three Hundred & Seventy-Five Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8% TFSIN FY 2023-24 Series 38
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook
Issue Size	Rs. 375,00,00,000 (Rupees Three hundred & Seventy-Five Crores Only)
Coupon Rate	8.00% per annum
Default Interest Rate	2.00% per annum
Issue Size (Rs. Crores)	375
Tenor	2 years, 11 Months and 28 days (from the Deemed Date of Allotment)
Coupon Payment Frequency	Annual and at maturity
Date of Allotment	July 5, 2023
Redemption Date	July 3, 2026
Redemption Price per NCD	INR 1,00,000/- (Rupees One Lakh Only)
Issue Price per NCD	INR 1,00,000/- (Rupees One Lakh Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)

**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore – 560 025  
P: +91 80 4344 2800 | F: +91 80 4344 2930 | [cs@tfsin.co.in](mailto:cs@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN: U74900KA2011FLC058752



Security	First Ranking Exclusive charge by way of hypothecation over the Receivables for Security Cover of 1 (One) time over principal and accrued interest.
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

**For Toyota Financial Services India Limited**

**Nithya Prabhu R**  
**Company Secretary**  
**ICSI Membership No: F9087**

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