

September 7, 2023

To,  
The Manager,  
**National Stock Exchange of India Limited ('NSE'),**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

Dear Madam/Sir,

**Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCDs).**

**Ref: Our letter dated August 31, 2023**

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated September 7, 2023, allotted 50,000 (Fifty Thousand) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures (8.15% TFSIN FY 2023-24 Series 40 Debentures) of face value of INR 1,00,000/- (Rupees One Lakh Only) each, amounting to INR 500,00,00,000 (Rupees Five Hundred Crore Only) on a private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8.15% TFSIN FY 2023-24 Series 40	
Issuer	Toyota Financial Services India Limited	
Type of Instrument	Secured, Rated, Listed, Redeemable, Transferable NCDs	
Mode of Issue	Private Placement	
Rating	ICRA AAA with 'Stable' outlook	
Issue Size (Rs. Crores)	INR 500,00,00,000 (Rupees Five Hundred Crores Only)	
Coupon Rate	8.15% per annum	
Default Interest Rate	2.00% per annum	
Tenor	3 years (from the Deemed Date of Allotment)	
Coupon Payment Frequency	Annual and at maturity	
Date of Allotment	September 7, 2023	
Redemption Date	September 7, 2026	
Redemption Price per NCD	INR 1,00,000/- (Rupees One Lakh Only)	
Issue Price per NCD	<b>No. of NCD</b>	<b>Issue Price per NCD</b>
	15,000	INR 1,00,000 (Rupees One Lakh Only)
	25,000	INR 1,00,070 (Rupees One Lakh and Seventy
	10,000	Only)
Face Value per NCD	INR 1,00,000/- (Rupees One Lakh Only)	

**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore - 560 025  
P: +91 80 4344 2800 | F: +91 80 4344 2930 | [cs@tfsin.co.in](mailto:cs@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN: U74900KA2011FLC058752



Security	First ranking exclusive charge by way of hypothecation over the receivables for security cover of 1 (One) time over principal and accrued interest
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

**For Toyota Financial Services India Limited**

**R Nithya Prabhu**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: F9087**

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