

March 20, 2023

The Manager,  
**National Stock Exchange of India Limited ('NSE'),**  
 Exchange Plaza, Plot no. C/1, G Block,  
 Bandra-Kurla Complex, Bandra (E)  
 Mumbai - 400 051.

Dear Madam/Sir,

**Sub: Intimation pursuant to Regulation 51 read with Part-B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for allotment of Non-Convertible Debentures (NCD)**

**Ref: Our letter dated March 10, 2023**

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide Circular Resolution dated March 20, 2023, allotted 15,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 1,00,000/- each, amounting to Rs. 150,00,00,000/- (Rupees One Hundred & Fifty Crores only) on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	8.35% TFSIN FY 2022-23 Series 36
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	ICRA AAA with 'Stable' outlook
Issue Size	Rs. 150,00,00,000 (Rupees One Hundred & Fifty Crores Only)
Coupon Rate	<b>8.35%</b> per annum
Default Interest Rate	<b>2.00%</b> per annum
Issue Size (Rs. Crores)	150
Tenor	<b>3 years 0 months 91 days</b>
Coupon Payment Frequency	Annual and at maturity
Date of Allotment	March 20, 2023
Redemption Date	June 19, 2026
Redemption Price per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)
Issue Price per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)
Face Value per NCD	Rs. 1,00,000/- (Rupees One Lakh Only)

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**TOYOTA FINANCIAL SERVICES INDIA LIMITED**

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Registered Office: No. 21, Centropolis, First Floor, 5<sup>th</sup> Cross, Langford Road, Shanti Nagar, Bangalore – 560 025  
 P: +91 80 4344 2800 | F: +91 80 4344 2930 | [cs@tfsin.co.in](mailto:cs@tfsin.co.in) | [www.toyotafinance.co.in](http://www.toyotafinance.co.in) | CIN: U74900KA2011FLC058752



Security	First Ranking Exclusive charge by way of hypothecation over the Receivables for Security Cover of 1 (One) time over principal and accrued interest.
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You are requested to take note of the same.

Thanking You.

Yours Sincerely,

**For Toyota Financial Services India Limited**

**Nithya Prabhu R**  
**Company Secretary**  
**ICSI Membership No: F9087**