

March 25, 2021

The Manager,
National Stock Exchange of India Limited ('NSE'),
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (E)
 Mumbai - 400 051

Dear Sir/Madam,

Sub: Intimation of allotment of Non-Convertible Debentures (NCD)
Ref: Our letter dated 19th March 2021

We would like to inform that the Board of Directors of Toyota Financial Services India Limited vide resolution dated March 24, 2021 allotted 1,500 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 10,00,000/- on private placement basis.

We wish to submit the following details of the said allotment:

Security Name	5.45% TFSIN FY 2020-21 Series 29
Issuer	Toyota Financial Services India Limited
Type of Instrument	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
Mode of Issue	Private Placement
Rating	ICRA AAA/Stable
Issue Size	Rs. 150,00,00,000 (Rupees One Hundred Fifty Crores Only)
Coupon Rate	5.45% per annum
Default Interest Rate	2% per annum
Issue Size (Rs. Crores)	150.00
Tenor	1 year 10 months 7 days
Coupon Payment Frequency	Annual and at maturity
Deemed Date of Allotment	March 24, 2021
Redemption Date	January 31, 2023
Redemption Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Issue Price per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Face Value per NCD	Rs. 10,00,000/- (Rupees Ten Lakhs Only)
Security	First Ranking Exclusive charge by way of hypothecation over the Secured Receivables for Security Cover of 1 (One) time over principal and accrued interest

TOYOTA FINANCIAL SERVICES INDIA LIMITED

Registered Office: No. 21, Centropolis, First Floor, 5th Cross, Langford Road, Shanti Nagar, Bangalore - 560 025
 P: +91 80 4344 2800 | F: +91 80 4344 2930 | info@tfsin.co.in | www.toyotafinance.co.in | CIN:
 U74900KA2011FLC058752

You are requested to take note of the same.

Thanking You

Yours Sincerely,

For **Toyota Financial Services India Limited**,

Nithya Prabhu R
Company Secretary
ICSI Membership No: F9087

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