

July 4th 2023

To,
The Manager,
National Stock Exchange of India Limited ('NSE'),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Submission of Quarterly Certificate as on 30th June 2023

Pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, as amended time to time, for the quarter ended 30th June 2023, we hereby confirm that the proceeds raised by the Company through issuance of Commercial Papers (CPs) as given in Annexure-1 below, were used for the purpose as disclosed in the information memorandum / offer document issued at the time of issuance of the CPs and the Company has adhered to other listing conditions, as specified in the aforesaid circular.

Kindly take the same on record.

Thanking You,

Yours Sincerely,

For **Toyota Financial Services India Limited**

Anupam Vasdani
Chief Financial Officer

Place: Bengaluru

Annexure I

| Issuer | Date of CP issue | ISIN No. | FV of CP Issue in Rs. Crs | Discounted value of CP issue | Maturity date of CP | Units | End use of funds |
|--|------------------|--------------|------------------------------|------------------------------------|------------------------|-------|--|
| Toyota Financial India Services Ltd | 19-May-2023 | INE692Q14AT5 | 1,100,000,000 | 1,080,205,500 | 18-Aug-2023 | 2200 | Proceeds from CP issuance shall be utilized for repayment of existing debt or onward lending |
| | 25-May-2023 | INE692Q14AU3 | 2,000,000,000 | 1,853,740,000 | 24-May-2024 | 4000 | |
| | 09-June-2023 | INE692Q14AV1 | 1,000,000,000 | 982,486,000 | 08-Sep-2023 | 2000 | |
| | 16-June-2023 | INE692Q14W9 | 1,750,000,000 | 1,694,602,000 | 20-Nov-2023 | 3500 | |

For Toyota Financial Services India Limited

Anupam Vasdani
Chief Financial Officer

Place: Bengaluru

TOYOTA FINANCIAL SERVICES INDIA LIMITED

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